

Tim has more than 35 years of experience in public and private accounting, including serving as CFO and CEO of a commercial business and more than 20 years in public accounting. He has extensive experience in the areas of outsourced accounting advisory services, operational accounting procedures, cost accounting, operational policies and procedures, and accounting systems implementation. His experience as a CFO and CEO brings unique insight and value to family businesses, startups, and nonprofit organizations.

EDUCATION

State University of New York at Buffalo, Master of Business Administration Canisius College, Bachelor of Science, Accounting

PROFESSIONAL

American Institute of Certified Public Accountants

New York State Society of Certified Public Accountants

Passed Series 7 and 66 securities exams – Financial Advisor*

COMMUNITY

World Trade Center Buffalo Niagara, Treasurer
United Way of Buffalo and Erie County Leadership Training
University at Buffalo School of Management Center for Entrepreneurial Leadership (CEL), 2023 Graduate

^{*}Securities offered through Avantax Investment Services SM, Member FINRA, SIPC. Investment Advisory services offered through Avantax Advisory Services SM.

